10 May 2024



Τo,

Department of Corporate Services BSE Limited, P.J. Towers, Dalal Street, Mumbai - 400 001

Sub: Statement of utilisation and material deviation in the use of issue proceeds as per Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended March 31, 2024

Dear Sir/ Madam,

As required under Regulation 52(7) & 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare that the proceeds of all the debt raised during the quarter ended March 31, 2024, listed on BSE Limited, have been utilized for the purposes for which they were raised and that there is no deviation in the utilisation of their issue proceeds.

The statement indicating the aforesaid is attached as Annexure A and Annexure B (I) & B (II).

Kindly take the same on record.

For and on behalf of **Vivriti Capital Limited** (formerly known as Vivriti Capital Private Limited)

Vineet Sukumar Managing Director DIN: 06848801 Address: Prestige Zackria Metropolitan No. 200/1-8, 2nd Floor, Block -1, Annasalai, Chennai – 600002

Encl: a/a

VIVRITI CAPITAL LIMITED (formerly known as VIVRITI CAPITAL PRIVATE LIMITED) CIN - U65929TN2017PLC117196 GST – 33AAFCV9757P1ZE (Chennai) GST – 27AAFCV9757P1Z7 (Mumbai) Regd. Office:

Prestige Zackria Metropolitan, 2nd Floor, Block 1, , No- 200/1-8, Anna Salai , Chennai-600002 Contact: +91-44-4007 4800 contact:@vivriticapital.com Mumbai Office: Vibgyor Towers, Unit No.502, 3rd Floor Block G, Bandra Kurla Complex Mumbai – 400051 Contact: +91-22-6826 6800





Annexure A

Statement of utilization of issue proceeds

Name of the Issuer	ISIN	Mode of Fund Raising	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Vivriti Capital Limited (formerly known as Vivriti Capital Private Limited)	INE01HV07452	Private Placement	Non- Convertible Debentures	11 March 2024	INR 60 Crores	Yes	No	N/A	N/A
	INE01HV07460	Private Placement	Non- Convertible Debentures	22 March 2024	INR 75 Crores	Yes	No	N/A	N/A

VIVRITI CAPITAL LIMITED (formerly known as VIVRITI CAPITAL PRIVATE LIMITED) CIN - U65929TN2017PLC117196 GST – 33AAFCV9757P1ZE (Chennai) GST – 27AAFCV9757P1Z7 (Mumbai)

Regd. Office:

Prestige Zackria Metropolitan, 2nd Floor, Block 1, , No- 200/1-8, Anna Salai , Chennai-600002 Contact: +91-44-4007 4800 contact@vivriticapital.com Mumbai Office: Vibgyor Towers, Unit No.502, 3rd Floor Block G, Bandra Kurla Complex Mumbai – 400051 Contact: +91-22-6826 6800





Annexure B (I)

Statement of deviation or variation of issue proceeds - INE01HV07452

Name of listed entity						Vivriti Capital Limited			
						(formerly known as Vivriti Capital Private Limited)			
Mode of fu	nd raising (Pu	ublic issue/ priva	Private Placement						
Type of inst	trument		Non- Convertible Securities						
Date of rais	ing funds (Re	ecent date of rais	11 March 2024						
Amount rai	sed (INR Cro	res)	60						
Report filed	d for the quar	rter ended	31 March 2024						
Monitoring	Agency Nam	ne if applicable	N/A						
Is there a D	eviation / Va	riation in use of	No						
Whether ar	ny approval is	s required to var	y the objects	of the		No			
issue stated	d in the prosp	pectus/ offer doc	ument? (Yes/	'No)					
If yes, detai	ils of the app	roval so required	1?			N/A			
Date of app	proval					N/A			
		iation / Variation	1			N/A			
Comments	of the audit	committee after	review			N/A			
Comments	of the audito	ors, if any				N/A			
Objects for	which funds	have been raise	d and where t	here		The proceeds of the Issuance were raised and			
•		the following ta				utilized for the following purposes:			
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Devia for th accor appli	of the Com financing	n the ordinary course of business pany (including repayment / re- of any existing Financial ess of the Issuer) Remarks, if any		
				N/A					
	on in the obje	ects or purposes ount of funds act				n raised vas originally disc	closed.		
	e Signatory: n: Managing	Vineet Sukumar Director							

VIVRITI CAPITAL LIMITED
(formerly known as VIVRITI CAPITAL PRIVATE LIMITED)
CIN - U65929TN2017PLC117196
GST – 33AAFCV9757P1ZE (Chennai)
GST – 27AAFCV9757P1Z7 (Mumbai)

Regd. Office: Block 1, , No- 200/1-8, Anna Salai , Chennai-600002 Contact: +91-44-4007 4800

contact@vivriticapital.com

Mumbai Office: Prestige Zackria Metropolitan, 2nd Floor, Vibgyor Towers, Unit No.502, 3rd Floor Block G, Bandra Kurla Complex Mumbai – 400051 Contact: +91-22-6826 6800

WWW.VIVRITICAPITAL.COM



Annexure B (II)

Statement of deviation or variation of issue proceeds - INE01HV07460

Name of listed entity						Vivriti Capital Limited			
			(formerly known as Vivriti Capital Private Limited)						
Mode of fur	nd raising (Pu	ublic issue/ priva	Private Placement						
Type of inst	rument		Non- Convertible Securities						
Date of raisi	ing funds (Re	ecent date of rais	22 March 2024						
Amount rais	sed (INR Cro	res)	75						
Report filed	for the quar	rter ended	31 March 2024						
Monitoring	Agency Nam	ne if applicable	N/A						
Is there a De	eviation / Va	riation in use of	funds raised?			No			
		s required to vary	•			No			
		pectus/ offer doc		No)					
		roval so required	?			N/A			
Date of app						N/A			
		iation / Variation				N/A			
		committee after	review			N/A			
	of the audito					N/A			
Objects for which funds have been raised and where there has been a deviation, in the following table						The proceeds of the Issuance were raised and utilized for the purpose of on-lending to grow the asset book of the Company.			
Original	Modified	Original	Modified	Funds	Amo	unt of	Remarks,		
object	object, if	modification	allocation,	utilized		ation/Variation	if any		
-	any		if any		for th	ne half year			
					acco	ding to			
					appli	cable object			
					(INR	Crores and in			
					%)				
			1	N/A					
Deviation co									
	-	cts or purposes f							
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.									
Name of the	e Signatory:	Vineet Sukumar							
	: Managing								

VIVRITI CAPITAL LIMITED (formerly known as VIVRITI CAPITAL PRIVATE LIMITED)

CIN - U65929TN2017PLC117196 GST – 33AAFCV9757P1ZE (Chennai) Regd. Office: Prestige Zackria Metropolitan, 2nd Floor,

Block 1, , No- 200/1-8, Anna Salai , Chennai-600002 Contact: +91-44-4007 4800

contact@vivriticapital.com

Vibgyor Towers, Unit No.502, 3rd Floor Block G, Bandra Kurla Complex Mumbai – 400051 Contact: +91-22-6826 6800

WWW.VIVRITICAPITAL.COM